

# Enrollment Application

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Use this form to enroll in the  
Wyndolyn Royster Hollifield  
Mission/Church Assistance Fund.

# Enrollment Application

## Wyndolyn Royster Hollifield Mission/Church Assistance Fund

### General directions for completing the enrollment application

- You can save time by calling **1-888-98-GUIDE** (1-888-984-8433) and enrolling by phone or enrolling online at our website *GuideStone.org*.
- This form must be typed or completed in ink. If you make any changes to the written information, initial the changes.
- In order to make tax-sheltered contributions, you and your employer must complete a written *Retirement Contribution Agreement*. **Do not send the *Retirement Contribution Agreement* to GuideStone.**
- Use this form to request assistance from the Wyndolyn Royster Hollifield Mission/Church Assistance Fund (MCAF) and, if not already a participant, to enroll in the Southern Baptist Churches 403(b)(9) Retirement Plan. You must meet MCAF eligibility requirements established by GuideStone.

### PARTICIPANT INFORMATION

Participant first name: \_\_\_\_\_ MI: \_\_\_\_\_ Last: \_\_\_\_\_

Social Security number: \_\_\_\_\_ Birth date: \_\_\_\_/\_\_\_\_/\_\_\_\_

Gender:  Male  Female Marital status:  Married  Single

Daytime telephone: (\_\_\_\_) \_\_\_\_\_ Email address: \_\_\_\_\_

Home address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ ZIP Code: \_\_\_\_\_

Spouse first name: \_\_\_\_\_ MI: \_\_\_\_\_ Last: \_\_\_\_\_

Spouse Social Security number: \_\_\_\_\_ Spouse birth date: \_\_\_\_/\_\_\_\_/\_\_\_\_

### MISSION/CHURCH INFORMATION

Mission/church name: \_\_\_\_\_

Association: \_\_\_\_\_

Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ ZIP Code: \_\_\_\_\_

Position: \_\_\_\_\_ (only for ministerial positions)

Most recent hire date with this employer: \_\_\_\_/\_\_\_\_/\_\_\_\_ Years in paid Southern Baptist service: \_\_\_\_\_

Total mission/church budget/annual receipts: \$ \_\_\_\_\_ Annual salary and housing: \$ \_\_\_\_\_

### CONTRIBUTION INFORMATION

Monthly participant contributions: Tax-sheltered: \$ \_\_\_\_\_ Monthly employer contributions: \$ \_\_\_\_\_

\*Tax-paid: \$ \_\_\_\_\_

Roth elective deferral contributions: \$ \_\_\_\_\_ **Total monthly billing amount:** \$ \_\_\_\_\_

\* If you wish to make tax-paid contributions, please see your employer for availability and additional information.

I and/or my spouse have other retirement assets that we would like to consider rolling over to GuideStone.



**CHOOSE YOUR FUNDS**

Please elect one of the options below. For fund information, visit [GuideStoneRetirement.org/InvestmentChoices](http://GuideStoneRetirement.org/InvestmentChoices).

You have the right to make plan investment elections for contributions made on your behalf to the retirement plan. GuideStone has designated a Target Date Fund to which contributions are made if you do not specify an investment election. All contributions will be placed in this fund until you change your election, and you have sole responsibility for this default election.

**OPTION 1 – ONE-CHOICE APPROACH/GUIDESTONE TARGET DATE FUNDS**

Choose the (one) fund with the target date that best represents your desired retirement date.

**(Not applicable if you completed Option 2 or Option 3.)**

- MyDestination 2015 Fund                       MyDestination 2035 Fund                       MyDestination 2055 Fund
- MyDestination 2025 Fund                       MyDestination 2045 Fund

**OPTION 2 – ASSET ALLOCATION APPROACH/GUIDESTONE ASSET ALLOCATION FUNDS**

Choose the (one) fund that best represents your investor profile.

**(Not applicable if you completed Option 1 or Option 3.)**

- Conservative** — Conservative Allocation Fund                       **Moderately aggressive** — Growth Allocation Fund
- Moderately conservative** — Balanced Allocation Fund                       **Aggressive** — Aggressive Allocation Fund

**OPTION 3 – BUILD-YOUR-OWN APPROACH/GUIDESTONE SELECT FUNDS**

Use Option 3 if you choose to mix your own portfolio from the **Select Funds**.

**(Not applicable if you completed Option 1 or Option 2.)**

Investment fund: \_\_\_\_\_ Percentage: \_\_\_\_\_ %

Investment fund: \_\_\_\_\_ Percentage: \_\_\_\_\_ %

Investment fund: \_\_\_\_\_ Percentage: \_\_\_\_\_ %

Investment fund: \_\_\_\_\_ Percentage: \_\_\_\_\_ %

Total must equal 100% \_\_\_\_\_ %

Please write in the space below for more than four fund choices.

*Participants are prohibited from exchanging out of the Capital Preservation Fund to a “competing fund” without first investing in a “non-competing fund” for a period of at least 90 days. Also, simultaneous exchanges are not allowed. For more complete information, visit [GuideStone.org](http://GuideStone.org) or call 1-888-98-GUIDE (1-888-984-8433).*

**NEW EMPLOYER INFORMATION (TO BE COMPLETED BY MISSION/CHURCH’S BILLING CONTACT)**

Complete if this is the first employee to enroll in the MCAF from this employer.

Employer Tax ID Number: \_\_\_\_\_ Employer number: \_\_\_\_\_

Billing contact name: \_\_\_\_\_ Contact telephone number: (\_\_\_\_\_) \_\_\_\_\_

Contact email address: \_\_\_\_\_

Billing address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ ZIP Code: \_\_\_\_\_

Return your completed form to: Retirement Operations  
 GuideStone Financial Resources, SBC  
 5005 LBJ Freeway, Ste. 2200  
 Dallas, TX 75244-6152

Or you may fax your form to: 1-866-692-6327